



Presentation to Japan Soybean Organizations, Importers and Processors

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FEBRUARY 16, 2021

Canada-Japan Soybean Cooperation



The Sirskis: Today and Tomorrow



Sirski Farms

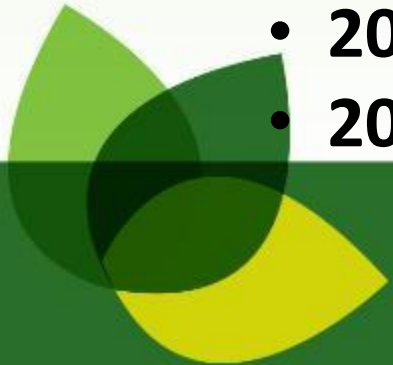
Dauphin, Manitoba, Canada





Soybeans Spread Across Canada

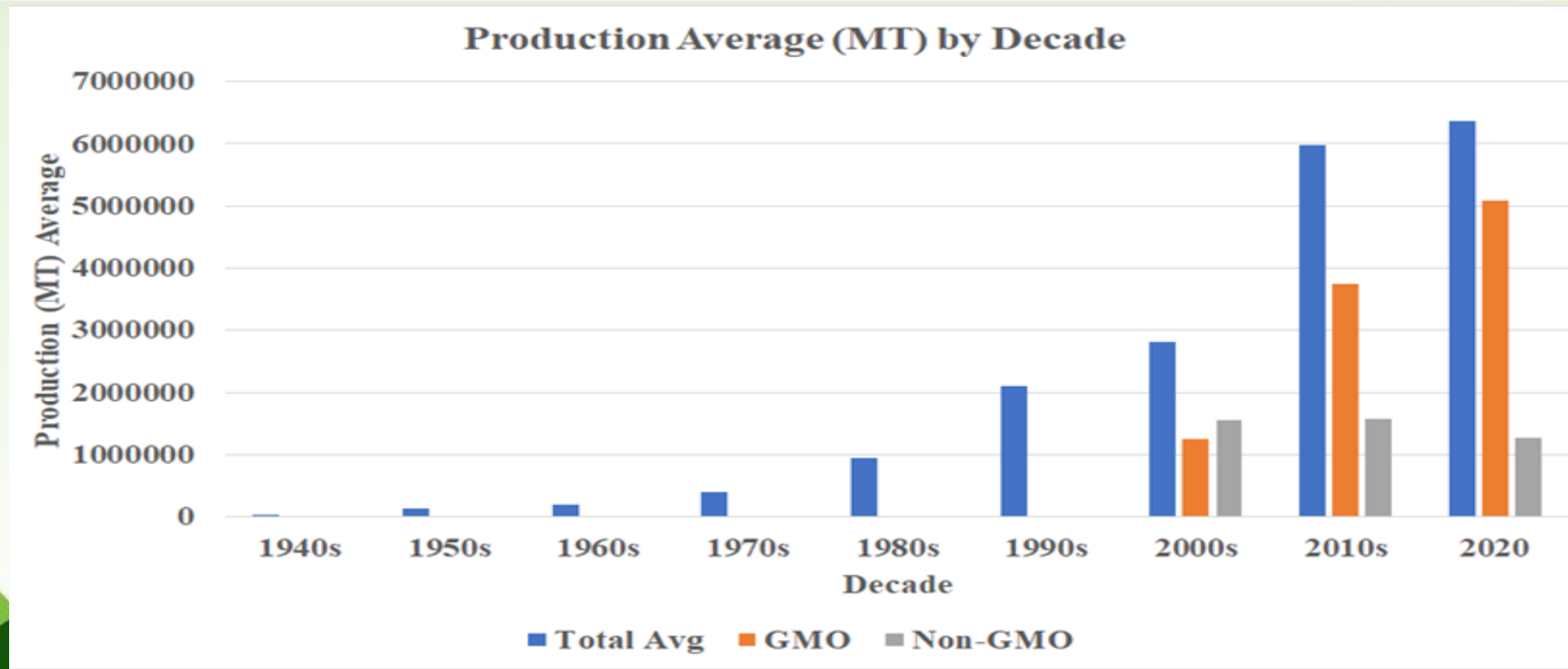
- 1941: Ontario
- 1986: Quebec
- 1991: Prince Edward Island
- 2001: Manitoba
- 2010: New Brunswick
- 2010: Nova Scotia
- 2013: Saskatchewan
- 2018: Alberta
- 2018: British Columbia



Soybean Production in Canada, By Type 2011-2020

YEAR	CANADA				ONTARIO	QUEBEC
	TOTAL (Metric Tonnes)	GMO (Metric Tonnes)	NON-GMO (Metric Tonnes)	NON-GMO (%)	NON-GMO	NON-GMO
2011	4,466,500	2,712,400	1,754,100	41.8	1,376,100	378,000
2012	5,086,400	3,628,100	1,458,300	39.3	1,117,300	341,000
2013	5,358,900	3,888,900	1,470,000	29.2	1,211,000	259,000
2014	6,048,600	4,211,400	1,837,200	30.4	1,464,200	373,000
2015	6,456,300	4,587,000	1,869,300	29.0	1,385,200	484,100
2016	6,596,500	5,003,300	1,593,200	24.2	1,175,800	417,400
2017	7,716,600	6,051,200	1,665,400	21.6	1,275,400	390,000
2018	7,416,600	6,416,000	1,000,600	13.5	769,600	231,000
2019	6,145,000	4,896,800	1,248,200	20.3	831,600	416,600
2020	6,358,500	5,094,000	1,264,500	19.9	909,800	354,700

Expansion of Soybean Production in Canada, By Decade, and By Type



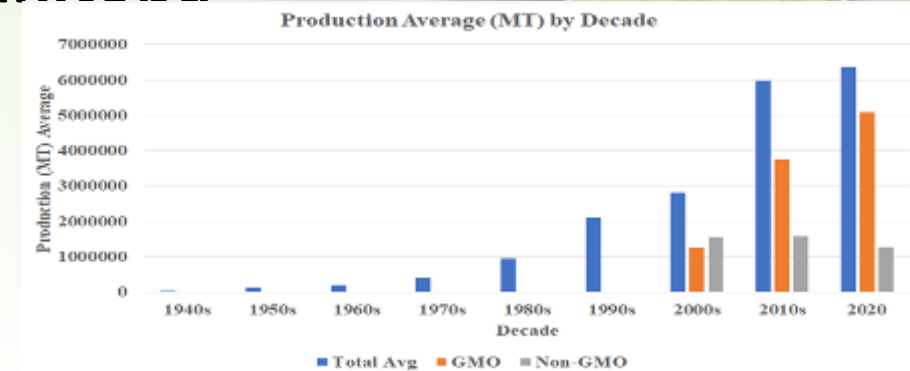


Strong Fundamentals For Future Expansion



- 1) Committed Contingent of Public and Private Sector Scientists
- 2) Ever Increasing Global Demand For Plant-Based Protein
- 3) Third In Canadian Farm Value After Canola and Wheat
- 4) Food-Type/Identity Preserved Trials In Manitoba
- 5) Strong National Option For Crop Rotations
- 6) Low Requirement For Nitrogen Fertilizer
- 7) Expansion Potential In Western Canada

Challenges: Moisture And Protein In West



Canada-Japan Soybean Industry Cooperation

- **National and International Regulatory Frameworks**
 - Timely science-based approval of benefits derived using plant breeding innovations (e.g., gene editing)
- **Quality Parameters Of Identity-Preserved/Food Type Soybeans**
 - Proposed Harrow Research and Development Centre cooperation with the Japan Grain Testing Association (JGIA) Laboratory in Kobe





Thank You

Arigatō Gozai Mashita

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